

Visa Portfolio Management Certification

Accelerate your career as you build the skills you need to grow a successful card portfolio.

Experienced portfolio management professionals optimize the performance and profitability of payment portfolios, ensuring strategic alignment and risk management. The Visa Portfolio Management Certification program is designed to support your organization's growth while helping you advance your career.

Our program consists of recommended courses that help you prepare to take the certification exam. Upon passing the exam, you'll be recognized as Visa Certified in Portfolio Management.



How to become Visa Certified

COURSEI

Portfolio Management I Start with our level I course to build foundational knowledge and prepare for the certification process.

COURSEII

Portfolio Management II If you have portfolio management experience and are ready to start the certification journey, our level II course is a great starting point. It is designed to teach you advanced techniques for optimizing payments portfolios, including strategic planning, risk assessment and performance analysis prior to taking the Portfolio Management certification exam.

CERTIFICATION EXAM

Visa Porfolio Management Certification Exam Upon passing the exam, you'll become Visa Certified and will receive a digital badge to highlight your achievement.

PROGRAM DETAILS

Visa Portfolio Management Certification

COURSE FORMAT

Virtual, in-person or on-demand

Time commitment will vary depending on course type

EXAM FORMAT

Online (Proctored)

Time commitment: Two hours, plus preparation time

DIGITAL BADGE AND CERTIFICATE

Yes

(upon course completion and passing the exam)

PROGRAM LENGTH

Varies by individual

Approximately two to six months of training and study, with 12 or more months of portfolio mangement work experience

Learn more:

VisaUniversity.com/en/pmcert

Sharing your achievement

Upon passing the certification exam, you'll be recognized as Visa Certified in Portfolio Management and will receive a digital badge highlighting your accomplishment. You'll also receive a badge upon completion of the level I and II courses.

Share your digital badges on social media or add it to your email signature to celebrate your achievement.





For individuals

- Expand your portfolio management knowledge
- Build in-demand portfolio management skills critical to the payments industry
- Add value to your organization by applying what you've learned to build successful portfolio management strategies
- Expand career prospects and accelerate growth



For organizations

- Support your organization's growth through application of portfolio mangement best practices
- Grow your team's competency by building portfolio management knowledge
- Support professional development to attract and retain high-performing employees
- · Elevate key roles and build institutional knowledge

Portfolio management roles within the payments industry

During the certification process, you'll develop the skills you need to grow in your role or begin a career path in areas including:

Payment portfolio manager

Risk portfolio manager

Transaction portfolio analyst

Credit portfolio manager

Commercial portfolio manager

Payment solutions portfolio manager

Take the next step toward advancing your career.

Learn more at VisaUniversity.com/en/pmcert

